### 2024

## **Accommodations Tax Funds Request Application**

**Organization Name:** Lowcountry Gullah

Project/Event Name: Lowcountry Gullah

### **Executive Summary**

Lowcountry Gullah was developed to promote and more importantly document the richly significant Gullah culture and its contributions to the United States. As a historical resource and cultural tourism influencer, Lowcountry Gullah provides a necessary and central link to the cultural elements that have been woven into the fabric of our society. With a primary focus on the traditional cultural strengths on Hilton Head Island, Lowcountry Gullah is the bridge between all of the Gullah/Geechee communities throughout the designated Gullah/Geechee Corridor, which includes the Sea Islands that span along the eastern seaboard to 35 miles inland from Wilmington, NC to St. Augustine, FL.

With a targeted focus on delivering educational information while stimulating interest in cultural and heritage tourism, the site www.lowcountrygullah.com serves as an interconnected resource between all Gullah/Geechee cultural assets. As a web based platform, it affords us with significant flexibility and creativity in the types of mediums, platforms and or vehicles used to distribute our cultural message.

Formed through the stories and history of the Gullah culture, the information comes from the community. Therefore, the sole purpose of Lowcountry Gullah, is giving back to the community. Lowcountry Gullah and the Lowcountry Gullah Foundation utilize a non-profit approach, so that any financial resources earned go directly back to the community in the form of historic land preservation, heirs property protection, cultural information and education.

The Gullah community and culture has been, in a lot of cases, dismissed and ignored, even though it's a significant part of America's historical story. Many Gullah are living disadvantaged lives, without some of the basic residential needs that many people take for granted, like sewer connections, fire hydrants and drainage. In addition, heirs property and resort development has caused the unique issue of a consistent loss of generational property. These issues are critically significant, causing gentrification and destroying the culture. As a result, our mission(s) are to preserve and document the culture, protect the culture's greatest asset, historic Gullah land for future generations, and provide a consistent voice for the community in conjunction with other Gullah cultural partners throughout the Gullah/Geechee Corridor.

The promotion and preservation of the culture is the primary focus of Lowcountry Gullah. In order to promote the culture, providing information, as well as educating people through creating genealogical connections to the Gullah is an important component to our success. Lowcountry Gullah provides genealogy resources, research assistance and guidance for individuals who are searching their ancestral roots, as well as looking for a cultural foundation.

Lowcountry Gullah fills a necessary and significant void as a central source and online location for Gullah information. People are starving for historic and cultural information, as well as a genealogic connection to their heritage on a local and global level. For the Black community, especially, having a tangible connection to the Gullah culture provides a priceless sense of identity. In a time where ancestry research and identifying

one's "self" is a significant part of our society, it's the perfect time to promote the Gullah culture and its relevance to our society to a broader audience.

In addition to being a source of information and promotion for all things Gullah, Lowcountry Gullah provides a direct connection to the culture by offering individuals and groups planning assistance for day and overnight tours throughout the community's cultural assets in Savannah, Hilton Head, St. Helena and Charleston.

Lowcountry Gullah continues to increase its local, national and international audience and has grown substantially in every state; including being accessed by 97% of the world. The worldwide audience clearly demonstrates a significant interest in Hilton Head and the island's Gullah culture.

Content creation is offered and delivered in several different ways (blog articles and newsletter - online, Facebook, Instagram, LinkedIn Threads, and Twitter; audio podcasts - available through top platforms (eg. Apple, Spotify, Amazon, Google, iHeart, Audible, TuneIn); video shorts and documentaries (TV, YouTube, Instagram and TikTok), so that it can reach a large and varied audience in whatever way they prefer to receive content. The podcast receives 2,000+ downloads a month, ranking it in the top 5% of all podcasts. The newsletter reaches 3,600+ subscribers with a monthly open rate of 36%, which is higher the the national average.

The audience is active and engaged in the content, spending an average of 5 minutes on 5 pages online per visit. The data and the site's growth clearly demonstrates that the audience has a significant interest in Hilton Head and the island's Gullah culture.

The website enhances and specifically drives tourism by highlighting and promoting the significant contributions that the culture and its people have made to our community and American society. By providing a window, as well as an informational resource into the culture, Lowcountry Gullah enables Hilton Head to be seen as a cultural, heritage and genealogical tourism destination with the backdrop of a great location to vacation that has great historic and cultural assets. By offering stories and information that describe various cultural locations, such as Historic Mitchelville Freedom Park, is intriguing, which in turn sparks a desire for travel. On a regular basis, viewers and followers ask for recommendations of specific places to see and stay, or they are excited about sharing their personal experiences from their own visit(s).

The specific type of tourism that Lowcountry Gullah focuses on can be described in several different terms or subcategories: Cultural Tourism, Heritage Tourism, Genealogical Tourism and DNA Tourism. Regardless of the category, they're described as people who are traveling to discover exactly who they are; they're searching for self-identification, authenticity, experiences (sometimes deeply personal) and to uncover a specific place that connects them directly to their lineage.

Heritage or cultural tourism is a \$171 Billion dollar industry and 81% of US tourists consider themselves as such. When cultural tourists travel, 56% of them include a cultural, historic, or heritage activity or event in their vacation. Millennials drive this type of tourism, with 76% desiring vacations that offer more engagement to authentic travel destinations. A cultural tourist is well educated and affluent 41%, travels and spends more 60%, stays longer overnight 77%, is curious and is interested in growing in their knowledge of diverse histories and cultures.

As interest and curiosity about genealogy and "where I come from" expands, more and more, people are realizing how entrenched the Gullah culture is into the fabric of our society. The attention and awareness that the culture has garnered has made heritage and cultural tourism become a popular influencer for vacation selection for affluent, active, informed and frequent travelers who are looking for authentic educational experiences. By tapping into an audience that's craving broader travel experiences and richer cultural

adventures, Lowcountry Gullah reaches a different type of tourist who has cultural needs and curiosity.

As a cultural influencer and through the promotion of the culture, Lowcountry Gullah is the bridge that connects all of the island's historical preservation and cultural assets. Site visitors receive a virtual tour of the area, including pictures that encourage further investigation and a sample of what one could expect upon visiting. Through articles, images and stories, Lowcountry Gullah highlights, cross-promotes and collaborates with the Historic Mitchelville Freedom Park, the Gullah Museum, the Heritage Library, the Coastal Discovery Museum, Ft. Howell, Lean Ensemble and the Gullah Heritage Tours. The success of Lowcountry Gullah is directly tied to the success and sustainability of the island's Gullah culture.

Since its inception, Lowcountry Gullah and the Lowcountry Gullah Foundation have continuously evolved based on expressed needs of site visitors and more importantly, the culture. As a valuable asset that's not only expanding its cultural identity and exposing its relevance, Lowcountry Gullah is redefining the culture for new generations and information seekers, while strengthening Gullah Geechee families and communities, so that they can discover sustainable generational support and generation

### 2024

## **Accommodations Tax Funds Request Application**

Date Received: 09/01/2023 Time Received: 01:00 PM By: Online Submittal

Applications will not be accepted if submitted after 4 pm on September 1, 2023

#### A. SUMMARY OF GRANT REQUEST:

**ORGANIZATION NAME:** Lowcountry Gullah

Project/Event Name: Lowcountry Gullah

Contact Name: Luana Graves Sellars Title: Founder

Address: 21382 William Hilton Parkway, Hilton Head Island, SC 29925

Email Address: lowcountrygullah@gmail.com Contact Phone: 843-715-3506

Event Date: Event Location: www.lowcountrygullah.com

Total Budget: \$ 0.00 Grant Requested: \$100,000.00

Provide a brief summary on the intended use of the grant and how the money would be used. (100 words or less)

Lowcountry Gullah promotes Hilton Head and the Gullah culture using an online platform. With funding, Lowcountry Gullah can significantly increase its marketing and advertising reach in its social media presence, through events and other mediums. Expanded promotion of the island's rich history and valuable cultural assets through a variety of creative advertorial models that reach a wide ranging audience in several different ways. Lowcountry Gullah produces culturally focused articles, podcasts, short videos, informational snippets and documentaries that reach people through their preferred method(s) of obtaining information on several web-based outlets, which peaks interest and directly increases our tourism numbers.

How does the organization/event either drive tourism to Hilton Head Island or enhance the visitor experience on Hilton Head Island? How is this impact being measured? (100 words or less)

Lowcountry Gullah highlights and promotes the contributions that the Gullah culture and its people have made to our community and society. The website serves as an educational driver for all of the island's Gullah cultural assets, and an informational enhancer that informs tourists, including while on the island, about Hilton Head and its location in the heart of the Gullah/Geechee Corridor. As a resource, Lowcountry Gullah markets Hilton Head as a

cultural tourism destination while prompting visitors to include the Gullah culture as part of their vacation agenda.

Lowcountry Gullah's website reaches over 20,000+ visitors monthly and 30,000+ on social media.

- A. Total Number of Physical Tourists Served: 43,628
  - A Tourist is considered a non-resident, traveling more than 50 miles to the Town of Hilton Head Island.
- B. Total Number of Physical Visitors Served: 6,936

  A Visitor is considered a non-resident, who travels 50 miles or less to visit the Town of Hilton Head Island.
- C. Total Number of Physical Residents Served: 4,397

  A Resident is considered any person who claims their property address within the limits of the Town of Hilton Head Island as their primary residence.
- D. Total Number of Physical Patrons Served (A+B+C=D): 54,961

How was the Number of Visitors/Tourists Documented? (250 words or less)

This year, Lowcountry Gullah expanded its reach with direct contact to current and potential tourists through online, TV and documentary screenings, speaking engagements, and participating in island partnered events (Sankofa Nights, Mitchelville Play & TOHHI Anniversary), festivals (Gullah Celebration, Taste of Gullah, Fish & Grits Festival, Crescendo, Historic Holidays and Gullah Market) and Juneteenth(s) (Charlotte and Greenville), Gullah Festivals (Jacksonville, Wilmington and Beaufort), the Jubilee Festival of Black History & Culture (Columbia) and the African American Tourism Conference. Event participation of 11,333 calculated by clicker with 1,837 zipcodes captured.

By accessing physical tourists on and off island, several varieties of data, including demographic information, site visitors and users based on location, pageviews, interests, trends, searchable keywords and length of time spent on content, and email addresses are obtained.

MailChimp, Google Analytics, Jetpack, Facebook, Instagram, YouTube, LinkedIn and Threads data statistics on content interest and viewership are monitored. Numbers demonstrate a highly interested and actively engaged audience, who comments & shares informational finds, while they explore new learning opportunities and an exciting cultural vacation destination.

In addition to numerical and demographic data, as an interactive platform, a significant amount of visitor comments are received. Comments regarding tourism interests and requests for suggestions on areas or attractions to visit are also compiled. Based on the interest expressed by the audience, information shared is utilized to create new content that is directly targeted towards popular interests.

Through participation in culturally focused events, we are afforded personal one on one interaction in a targeted environment with people who have an expressed interest. Website growth continues with 43,628 users, 109,126 pageviews with 15,000+ being specific HHI focused articles and information.

245 people attended the theatrical premiere of our documentary, Harriet Tubman | From the Railroad to a Spy as a Gullah Celebration event. The broadcast preimered in April on three different SC-ECTV channels. The story, tells of her time on Hilton Head, was seen by 24,876 SC households and continues streaming through the PBS websites SC and Michigan.

The Lowcountry Gullah Podcast has had over 10,000+ downloads to date. The YouTube Channel houses productions of cultural video shorts and documentaries to compliment the social media pages on Facebook, Instagram, TikTok, Twitter and LinkedIn. Social media exposure and increased cross promotional vehicles, greatly expands the site's audience and reach, and establishes a diversified, savvy and engaged audience from its growing media footprint. Each platform reaches: Facebook 21,000+, Instagram 5,000+, YouTube 274,641+ video views/814 subscribers, LinkedIn 350 and 400 with Threads, Twitter, and TikTok combined.

The monthly newsletter has over 3,900+ actively engaged subscribers with 95% organic captures and only 2% unsubscribing. The average open rate is 36% and a click rate of 30% compared to national averages of 21%/10%.

Our active and engaged audience, of which 79% is under 54 years old, is very detailed. It includes age/gender, location (95% from the US), hobby/interest categories, new vs. returning visitors, mobile (81%) vs desktop/tablet (19%) use, and how the site's delivered, whether through social media, newsletter, organically accessed or searched.

### **B. DESCRIPTION OF OPERATIONS:**

1. For state reporting purposes, give a brief description of the organization. (250 words or less)

Lowcountry Gullah was developed to promote and more importantly document the richly significant Gullah culture and its contributions to the US. As a historical resource and cultural tourism influencer, Lowcountry Gullah provides a necessary and central link to the cultural elements that have been woven into the fabric of our society. With a primary focus on the traditional cultural strengths on Hilton Head, Lowcountry Gullah is the bridge between all Gullah communities throughout the designated Gullah / Geechee Corridor, which includes all of the Sea Islands along the eastern seaboard.

With a focus on providing information and stimulating cultural tourism, the site <a href="https://www.lowcountrygullah.com">www.lowcountrygullah.com</a> serves as an interconnected resource between all Gullah cultural assets by highlighting the Gullah culture and its people through articles, podcasts, and documentaries that focus on the history and culture. As a result, the incredible amount of interest generated, has translated into a large national and international following, which has an ongoing demand for information, including requests for speaking engagements. Lowcountry Gullah fills the void as a vital online source for Gullah

information, which significantly fueled the expansion of its audience, in addition to creating a space for an online community and cultural dialogue.

At Lowcountry Gullah's core and through support and education of community-based issues, such as the preservation of culture and historic Gullah land, which is the culture's greatest asset. Through raising funds to protect, preserve and prevent the growing critical state that the land faces from being lost through delinquent taxes and heirs property issues.

2. Describe in detail how the requested grant funding would be used? (250 words or less)

Lowcountry Gullah is more than just a website. It's become a strong cultural influencer whose sole purpose is to bring the Gullah culture into a greater awareness worldwide. The site receives significant national and international exposure, which, with the addition of ATAX dollars, has been able to demonstrably improve its reach, international audience and ability to be a cultural influencer and promoter for HHI's culture.

Lowcountry Gullah plans to use ATAX dollars to strengthen and maintain its overall presence; including maintaining the site and design adding fresh imagery; the ability to develop new and relevant content; increase its Search Engine Optimization through GOOGLE Bing, advertising (podcast, traditional forms and social media) as well as the promotion of the site and content.

Offering descriptive printed information at events on the culture, website, podcast and visual mediums through documentaries and videos have proven to be a strong drivers for the site and social media.

ATAX dollars enable the site to not only stay updated and relevant, but improve its overall SEO placement. Adding dollars towards GOOGLE/BING enables Lowcountry Gullah to achieve higher advertising frequency and broader social media advertising on Facebook and Instagram, which in turn would continue to extend its worldwide audience and reach. In turn, specific HH focused information recieves targeted attention.

The dollars would allow for the design and printing of collateral materials, which would be used to promote the site and culture at a variety of events and travel conferences, such as the African American Tourism Conference and other relevant organizations.

3. What impact would partial funding have on the activities, if full funding were not received? What would the organization change to account for partial funding? (100 words or less)

Partial ATAX funding would lessen the amount of national and international exposure and promotional advertising that Lowcountry Gullah could place, as well as its ability to

maintain itself as a Gullah resource that educates and empowers people across the country and around the world. Full ATAX funding would enable the site to expand its SEO by providing priority placement, as well as to broaden its overall social media marketing/advertising presence. The greater placement priority that the site is afforded, translates directly into a higher amount of searchable access that the site achieves, thus delivering greater exposure to Hilton Head.

4. What is expected economic impact and benefit to the Island's tourism? (100 words or less)

Lowcountry Gullah's strong presence and following is recognized and shared internationally. As interest and curiosity about genealogy and "where I come from" expands, learning how entrenched the Gullah culture is into the fabric of our society, sometimes affects people personally. The attention and awareness that the culture has garnered makes heritage and cultural tourism a popular influencer for vacation selection by affluent, active, informed and frequent travelers who are looking for deeper and authentic educational and historical knowledge. Tapping into an audience that's craving broader travel experiences and richer cultural adventures, Lowcountry Gullah reaches that different and sought after tourist.

5. In order to comply with the State's Tourism Expenditure Reveiw Committee annual reporting requirements, please classify your current grant request into the following authorized categories:

1 - Destination Advertising/Promotion

Advertising and promotion of tourism so as to develop and increase tourist attendence through the generation of publicity.	100	%
2 - Tourism-Related Events  Promotion of the arts and cultural events.	0	%
3 - Tourism-Related Facilities Construction, maintenance and operation of facilities for civic and cultural activities including construction and maintenance of access and other nearby roads and utilities for the facilities.	0	%
4 - Tourism-Related Public Services The criminal justice system, law enforcement, fire protection, solid waste collection and health facilities when required to serve tourists and tourist facilities. This is based on the estimated percentage of costs directly attributed to tourist. Also includes public facilities such as restrooms, dressing rooms, parks and parking lots.	0	%
5 - Tourist Public Transportation  Tourist shuttle transportation.	0	%
6 - Waterfront Erosion/Control/Repair Control and repair of waterfront erosion.	0	%

0 %

Total: 100 %

6. If not covered elsewhere in the application, please describe (a) how the organization will collaborate with other organizations to enhance tourism efforts, and (b) provide a venue or service not otherwise available to visitors to the Town of Hilton Head Island. (250 words or less)

As a cultural influencer and through the promotion of Hilton Head's Gullah culture, Lowcountry Gullah is the bridge that connects all of the island's cultural and historic preservation assets.

Through an online platform, site visitors and social media followers receive a varied virtual tour of the area, including pictures that encourage further investigation and a sample of what one could expect/do upon visiting. The curiosity that the information develops frequently prompts tourists to seek recommendations for lodging and/or places to go and experience. Utilizing the instantaneous dialogue that Social Media provides plays a significant part in enabling tourists to quickly see and experience cultural assets that interest them.

By continuously sharing information through the podcast, articles, imagery, informational videos, documentaries, and events, Lowcountry Gullah highlights, cross-promotes and collaborates with the: Lean Ensemble, Land Trust, Mitchelville Freedom Park, the Gullah Museum, NIBCAA, the Gullah Heritage Tours, Coastal Discovery, and the Heritage Library by providing visitors a unique and trendy view into the culture that had not existed previously. Collaborating on cultural projects, videos and documentaries, providing speaking engagements and classes, as well as promotion and participation in local cultural events, are just a few of the ways that we have been able to further our common goals.

With our broad exposure, we've created an active online community that offers the culture a specifically targeted space and voice. As such, the growth and ultimately our success, is directly tied to the sustainability of the island's Gullah culture and cross promoting with other organizations.

7. Additional comments. (250 words or less)

Lowcountry Gullah's primary mission is preserving and protecting Gullah culture. In order to be a catalyst of a sustained Gullah culture, educating and informing is at our core. Through documentation, education and information, the richness of the culture is being

preserved and promoted, however, in addition to preservation, there needs to be protection. A significant element in ensuring the survival of the culture includes protecting its greatest asset, historic generational land might have been originally purchased by the formally enslaved or the first generation after the civil war.

At one point, 3,500 acres on Hilton Head was Gullah owned. Today, that number is around 700 acres. The status of Gullah land is at a critical state, because it has been quietly eroding as a result of increasing development and annual tax sales. By providing informational and educational exposure to heirs' property issues and its legal and financial complications, through fundraising, Lowcountry Gullah's goal is to be beneficial to the community as a whole.

Structurally, Lowcountry Gullah's sister Foundation provides a funding source for the community to draw upon to support its critical issues such as: unravelling heirs' property issues, maintaining Gullah land ownership by preventing loss through property taxes, as well as being a relevant source of cultural communication and connection throughout the community. There are a significant number of needs and we address them as they develop and evolve. Through this work, Lowcountry Gullah and the Foundation, not only highlight and promote the culture, but protect, strengthen and preserve it.

#### C. FUNDING:

1. Please describe how the organization is currently funded. (100 words or less)

Lowcountry Gullah's popularity has led to interests/requests for Gullah art and cultural products, which provides a revenue stream, through our online store, the Lowcountry Gullah Market. In addition to online, we offer cultural products at our event and festival booths. With the addition of ATAX dollars, Lowcountry Gullah has significantly increased its marketing and advertising reach and exposure online and on social media.

Continuous efforts seeking local, state, and national grants, and other sponsorship opportunities are an ongoing priority. The financial support that they afford assists in keeping Lowcountry Gullah viable operationally and able to expand its reach and exposure.

2. Please also estimate, as a percentage, the source of the organization's total annual funding.

Government Sources Private Contributions, Donations 50 and Grants

10	Corporate Support, Sponsors	5	Membership, Dues, Subscriptions
35	Ticket Sales, or Sales and Services		Other
	zations?	any ot	her funding from other public sources or
If so, p	lease list top 3 sources and amounts.		
D. <b>FINANCIAL</b> I	INFORMATION:		
Fiscal Year D	Disclosure: Start Month: <b>January</b> E	nd Mor	nth: December
Financial Sta	atement Requirements:		
1. The <u>up</u>	coming fiscal year's operating budget	for the	organization.
I	Budget Provided: <b>Yes</b>		
2. The <u>pro</u> organiz	evious two fiscal years and current year zation.	<u>-to-date</u>	e profit and loss reports for the
(	Current fiscal year Profit Loss Report Pr	ovided	: Yes
I	Previous fiscal year Profit Loss Reports	Provid	ed:
	2022- Previous FY 1 2021- Previous FY 2		
3. The <u>pro</u>	evious two fiscal years and current year	-to-date	e balance sheets.
(	Current fiscal year Balance Sheet Provid	ded: Ye	es
I	Previous fiscal year Balanace Sheets Pr	ovided	:
	2023 - Previous FY 1		
4. The <u>pr</u>	evious two years and current year IRS F	orm 9	90 or 990T.
(	Current year IRS Form 990 or 990T Pro	vided: `	Yes
ı	Previous IRS Form 990 or 990T Years F	Provide	d:
	2021 - Previous FY 2		
	2021 - Previous FY 1		

#### **E. FINANCIAL GUARANTEES AND PROCEDURES:**

1. Provide a copy of the **official minutes** wherein the organization approves the submission of this application.

An official set of minutes have been attached to this application.

- 2. Indicate whether your organiztion follows Town procurement guidelines or has its own procurement guidelines which are utilized and followed in the expenditue of ATAX grant funds.
  - Follow Town procurement guidelines
  - Utilize and follow organization's own procurement guidelines
  - Our organization does not have or follow procurement guidelines

#### F. MEASURING EFFECTIVENESS:

If you received 2022 or 2023 HHI ATAX funds

1. List any ATAX award amounts received in 2022 and/or 2023.

2021 \$75,000.00

2022 \$75,000.00

2. How were the ATAX fundsused? To what extent were the objectives achieved? The ATAX Effectiveness Measurement spreadsheet available in the application portal will show the numerics. Use the space below for verbal comments. (200 words or less)

2023 ATAX funds were used to advertise and promote HH and the Gullah culture through a variety of very successful online options and in person opportunities that not only grew the audience, but established a clear focus on island culture and specific and targeted information, like stories about Historic Neighborhoods. Consistent fresh content creation includes written articles, a podcast, stories, snippets of information (short informative pieces that inform and tease the reader to discover more, leading them to the site), and the production of video shorts and documentaries (i.e. writing, research, voiceovers, editing and storyline development).

With the website as it's foundation, each element contains HH cultural information and images that are produced and shared with followers. Contents are shared during face to face interactions, posted online, the newsletter, and advertised to an audience larger than our core and shared through their contacts.

To date, in addition to high monthly website traffic, broadcasting to 27,636 TV households, 3,700 YouTube watch hours & 274,617 video plays, social media received

2,631,786 impressions, 993,952+ people reached,300,000+ post engagements, **8**,333 video plays and 51,168+ link click throughs, 36,922 post reactions, 17,345 facebook direct to website landing pageviews, 1,008 comments and 5,094 post shares.

3. What impact did this have on the success of the organization/event and how did it benefit the community? (200 words or less)

ATAX dollars has a tremendous impact on the accelerated and continuous growth of Lowcountry Gullah. The funding enables us to maintain a consistent online presence and produce and deliver fresh content for a very active and engaged audience who responds, shares and discusses the content. The funding is clearly attributed to an overall increase in new users and in online sessions.

The site continues to maintain national coverage and rose from 140 to 149 countries. Local and national visitors have increased annually and the average viewer reads 5 pages/session.

Social Media also experienced tremendous success. Facebook followers increased to 22,000+ to date; Instagram 5,000+. Additional social media platforms (LinkedIn, Twitter, Threads, TikTok and YouTube) grew, broadened and diversified our audience's reach with additional subscribers, viewers and followers.

Currently, in production is a documentary on the US Colored Troops in collaboration with the Heritage Library. Offering content like this tells untold perspectives of the Hilton Head story, delivering it in a uniquely different way that significantly enhances the historic value of the island for residents and current and potential tourists.

The written, oral and visual content that Lowcountry Gullah provides is trendy alternative to traditional methods of receiving travel and island cultural information.

4. How does the organization measure the effectiveness of both the overall activity and of individual programs? (200 words or less)

Lowcountry Gullah measures its effectiveness through the awareness, levels of interest and incredible growth that it generates. Utilizing the data services: Google Analytics, Jetpack, Instagram and Facebook Audience Data, we track content interest, growth and audience usage weekly. As a result, we're able to understand which post or video

receives greater attention, feedback and focus; and based on that, we can tailor and target the specific audience segments and topics that have the highest interest or amount of engagement.

Based on the data, the site delivers an audience of Adults 18-65+ and specifically 7%-18-24; 10%-25-34, 16%-35-44; 19%-45-54; 24%-54-64, 22%-65+, with a gender split of 37% Men/63% Women.

87% of the viewers are in the US with the top 10 states being: NC, SC, FL, GA, TX, CA, NY, VA, WA, and PA. The top 10 US cities: New York, Charlotte, Washington DC, Atlanta, Chicago, Los Angeles, Raleigh, Dallas and Houston.

13% of users are from 149 countries, counting the top 10 as: Canada, United Kingdom, France, Ireland, India, Sweden, Germany, Australia, China and Indonesia.

In comparing the previous year(s) data, the states and international growth increased, demonstrating significant international tourist interest in Gullah cultural programming and information.

### **G. EXECUTIVE SUMMARY**

Provide an executive summary using the "ATAX Effectiveness Measurement" form provided via the link on the left, or by utilizing the text area provided below to report uses of the organization's prior ATAX grant, if applicable. If creating your own format, please refer to the "ATAX Effectiveness Measurement" form and use the criteria as a guideline in developing your executive summary below. (1300 words or less)

Lowcountry Gullah was developed to promote and more importantly document the richly significant Gullah culture and its contributions to the United States. As a historical resource and cultural tourism influencer, Lowcountry Gullah provides a necessary and central link to the cultural elements that have been woven into the fabric of our society. With a primary focus on the traditional cultural strengths on Hilton Head Island, Lowcountry Gullah is the bridge between all of the Gullah/Geechee communities throughout the designated Gullah/Geechee Corridor, which includes the Sea Islands that span along the eastern seaboard to 35 miles inland from Wilmington, NC to St. Augustine, FL.

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Lowcountry Gullah and the Lowcountry Gullah Foundation utilize a non-profit approach, so that any financial resources earned go directly back to the community in the form of historic land preservation, heirs property protection, cultural information and education.

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In addition to being a source of information and promotion for all things Gullah, Lowcountry Gullah provides a direct connection to the culture by offering individuals and groups planning assistance for day and overnight tours throughout the community's cultural assets in Savannah, Hilton Head, St. Helena and Charleston.

Lowcountry Gullah continues to increase its local, national and international audience and has grown substantially in every state; including being accessed by 97% of the world. The worldwide audience clearly demonstrates a significant interest in Hilton Head and the island's Gullah culture.

Content creation is offered and delivered in several different ways (blog articles and newsletter online, Facebook, Instagram, LinkedIn Threads, and Twitter; audio podcasts - available through top platforms (eg. Apple, Spotify, Amazon, Google, iHeart, Audible, TuneIn); video shorts and documentaries (TV, YouTube, Instagram and TikTok), so that it can reach a large and varied audience in whatever way they prefer to receive content. The podcast receives 2,000+ downloads a month, ranking it in the top 5% of all podcasts. The newsletter reaches 3,600+ subscribers with a monthly open rate of 36%, which is higher the the national average.

The audience is active and engaged in the content, spending an average of 5 minutes on 5 pages online per visit. The data and the site's growth clearly demonstrates that the audience has a significant interest in Hilton Head and the island's Gullah culture.

The website enhances and specifically drives tourism by highlighting and promoting the significant contributions that the culture and its people have made to our community and American society. By providing a window, as well as an informational resource into the culture, Lowcountry Gullah enables Hilton Head to be seen as a cultural, heritage and genealogical tourism destination with the backdrop of a great location to vacation that has great historic and cultural assets. By offering stories and information that describe various cultural locations, such as Historic Mitchelville Freedom Park, is intriguing, which in turn sparks a desire for travel. On a regular basis, viewers and followers ask for recommendations of specific places to see and stay, or they are excited about sharing their personal experiences from their own visit(s).

The specific type of tourism that Lowcountry Gullah focuses on can be described in several different terms or subcategories: Cultural Tourism, Heritage Tourism, Genealogical Tourism and DNA Tourism. Regardless of the category, they're described as people who are traveling to discover exactly who they are; they're searching for self-identification, authenticity, experiences (sometimes deeply personal) and to uncover a specific place that connects them directly to their lineage.

Heritage or cultural tourism is a \$171 Billion dollar industry and 81% of US tourists consider themselves as such. When cultural tourists travel, 56% of them include a cultural, historic, or heritage activity or event in their vacation. Millennials drive this type of tourism, with 76% desiring vacations that offer more engagement to authentic travel destinations. A cultural tourist is well educated and affluent 41%, travels and spends more 60%, stays longer overnight 77%, is curious and is interested in growing in their knowledge of diverse histories and cultures.

As interest and curiosity about genealogy and "where I come from" expands, more and more, people are realizing how entrenched the Gullah culture is into the fabric of our society. The attention and awareness that the culture has garnered has made heritage and cultural tourism become a popular influencer for vacation selection for affluent, active, informed and frequent travelers who are looking for authentic educational experiences. By tapping into an audience that's craving broader travel experiences and richer cultural adventures, Lowcountry Gullah reaches a different type of tourist who has cultural needs and curiosity.

As a cultural influencer and through the promotion of the culture, Lowcountry Gullah is the bridge that connects all of the island's historical preservation and cultural assets. Site visitors receive a virtual tour of the area, including pictures that encourage further investigation and a sample of what one could expect upon visiting. Through articles, images and stories, Lowcountry Gullah highlights, cross-promotes and collaborates with the Historic Mitchelville Freedom Park, the Gullah Museum, the Heritage Library, the Coastal Discovery Museum, Ft. Howell, Lean Ensemble and the Gullah Heritage Tours. The success of Lowcountry Gullah is directly tied to the success and sustainability of the island's Gullah culture.

Since its inception, Lowcountry Gullah and the Lowcountry Gullah Foundation have continuously evolved based on expressed needs of site visitors and more importantly, the culture. As a valuable asset that's not only expanding its cultural identity and exposing its relevance, Lowcountry Gullah is redefining the culture for new generations and information seekers, while strengthening Gullah Geechee families and communities, so that they can discover sustainable generational support and generation

Signature: Luana Graves Sellars

Title/Position: Founder

Mailing Address: 21832 WILLIAM HILTON PKWY, HILTON HEAD, SC 29925

Email Address: lowcountrygullah@gmail.com

Office Phone Number: 843-715-3506

Home Phone Number: 954-770-5826

## Lowcountry Gullah Operational Budget - 2023

		Annual Itemized Cost	<u>Annual</u> Expense
<b>Operational Costs</b>			\$8,100.00
·	Office Supplies South State Banking Fees - Merchant Merchant Account Fees - Square	\$200.00 \$500.00 \$500.00	, ,
Utilities			
	Electric	\$2,000.00	
	Water	\$1,200.00	
	Landline / Internet	\$2,500.00	
	Cellphone	\$1,200.00	
Advertising		4	\$55,000.00
	Bing	\$5,000.00	
	Google	\$15,000.00	
	Overcast	\$5,000.00	
Caratarat Daniara	Facebook/Instagram/YouTube/Twitter	\$30,000.00	¢00.000.00
Content Design		ć25 000 00	\$80,000.00
	Snippets/Social Media/Newsletter	\$25,000.00	
	Long/Short - Video Production	\$25,000.00	
	Artwork	\$5,000.00	
Moukatina	Site Content / Writing / Images	\$25,000.00	¢3E 000 00
Marketing	Casial Madia	¢15 000 00	\$25,000.00
	Social Media	\$15,000.00	
	Pull Up Posters Colleteral Material Design/Brinting	\$500.00 \$5,000.00	
Wohsito	Collateral Material Design/Printing	\$5,000.00	\$7,000,00
Website	Domain Hosting Co Daddy	\$1,000.00	\$7,000.00
	Domain Hosting - Go Daddy  Monthly Upload / Site Maintenance	• •	
Newsletter	Monthly Opioad / Site Maintenance	\$6,000.00	\$1,200.00
Newsiettei	MailChimp	\$1,200.00	\$1,200.00
Events	ManChilip	\$1,200.00	\$10,000.00
Events	Booths	\$5,000.00	\$10,000.00
	Travel & Expenses	\$5,000.00 \$5,000.00	
Outreach	Havel & Expenses	<b>33,000.00</b>	\$1,000.00
Julieacii	Miscellaneous	\$1,000.00	<b>71,000.00</b>
Total 2023 Budget	Miscellaneous	<b>Ψ1,000.00</b>	\$187,300.00

12:15 PM 08/29/23 Accrual Basis

# Lowcountry Gullah Profit & Loss

January 1 through August 29, 2023

	Jan 1 - Aug 29, 23
Ordinary Income/Expense	
Income	
Direct Public Support	105,899.00
Donations	28.00
Lowcountry Gullah Market	20,925.39
Newsletter Subscriptions	1,257.89
Other Types of Income	3,028.02
Program Income	1,548.54
Uncategorized Income	215.40
Total Income	132,902.24
Expense	
Advertising & Promotion	6,710.69
Business Expenses	2,551.60
Contract Services	11,830.99
Event Booths	4,018.39
LCG Market Inventory	4,367.36
Lowcountry Gullah Market Oper	1,187.40
Marketing	0.00
Newsletter	511.56
Operations	6,655.50
Other Types of Expenses	19,117.12
Production Expense	10,323.19
Research	108.00
Social Media Advertising	5,107.19
Travel and Meetings	3,776.57
Uncategorized Expenses	183.84
Venue Rental	654.72
Website Maintenece	818.54
Total Expense	77,922.66
Net Ordinary Income	54,979.58
Net Income	54,979.58

12:53 PM 08/29/22 **Accrual Basis** 

# **Lowcountry Gullah** Profit & Loss January 1 through August 29, 2022

	Jan 1 - Aug 29, 22
Ordinary Income/Expense	
Income	
Direct Public Grants	76,310.56
Direct Public Support	1,000.00
Donations	200.00
Lowcountry Gullah Market	13,090.45
Other Types of Income	1,837.58
Program Income	75.17
Total Income	92,513.76
Expense	
Advertising & Promotion	12,176.92
Business Expenses	6,896.14
Contract Services	7,442.40
Event Booths	3,042.97
LCG Market Inventory	8,065.02
Lowcountry Gullah Market Oper	3,711.47
Marketing	4,715.00
Newsletter	108.12
Operations	2,852.74
Production Expense	7,083.58
Research	230.30
Social Media Advertising	6,724.77
Travel and Meetings Uncategorized Expenses	4,506.07 3,044.24
Venue Rental	1.250.00
Website Maintenece	665.64
Total Expense	72,515.38
Net Ordinary Income	19,998.38
Net Income	19,998.38

9:26 AM 08/28/21 Accrual Basis

# Lowcountry Gullah Profit & Loss

January 1 through August 28, 2021

	Jan 1 - Aug 28, 21
Ordinary Income/Expense Income	
Direct Public Support	93,289.68
Lowcountry Gullah Market	2,856.63
Other Types of Income	8,105.21
Total Income	104,251.52
Expense	
Business Expenses	2,261.13
Contract Services	23,416.12
Marketing	2,000.00
Operations	-383.29
Production Expense	6,350.00
Reconciliation Discrepancies	262.46
Social Media Advertising	19,800.15
Website Maintenece	836.40
Total Expense	54,542.97
Net Ordinary Income	49,708.55
Net Income	49,708.55

12:41 PM 08/29/22 Accrual Basis

# Lowcountry Gullah Balance Sheet

As of August 29, 2022

	Aug 29, 22
ASSETS	
Current Assets	212,542.32
TOTAL ASSETS	212,542.32
LIABILITIES & EQUITY	
Liabilities	7,564.08
Equity	204,978.24
TOTAL LIABILITIES & EQUITY	212,542.32

12:57 PM 08/29/23 Accrual Basis

# Lowcountry Gullah Balance Sheet

As of August 29, 2023

	Aug 29, 23
ASSETS	
Current Assets	285,427.50
TOTAL ASSETS	285,427.50
LIABILITIES & EQUITY	
Liabilities	29,707.48
Equity	255,720.02
TOTAL LIABILITIES & EQUITY	285,427.50

# Form **990-EZ**

### **Short Form Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form, as it may be made public. Go to www.irs.gov/Form990EZ for instructions and the latest information.

A	roi the	2022 calendar year, or tax year beginning 01/01/2022 and ending		/31/202	
	Check if ap	· · · · · · · · · · · · · · · · · · ·	D Emp	-	entification number
=	2 2011/200111111		.,		I-2343316
	Name change Number and street (or P.O. box if mail is not delivered to street address) Room/suite			ohone nu	ımber
H	Initial retur	21832 William Hilton Parkway		843	3-715-3506
Ħ	Amended	■ City or town, state or province, country, and ZIP or toreign postal code	<b>F</b> Gro	up Exer	nption
	Applicatio	on pending Hilton Head, SC 29925	Nur	nber	
G	Account	ting Method: 🗸 Cash 🗌 Accrual Other (specify):	H Check	if the	organization is <b>not</b>
1 1	Vebsite	e: www.lowcountrygullah.com	1		ich Schedule B
J T	ax-exen	mpt status (check only one) — ☐ 501(c)(3)	7 (Form 9	90).	
K	orm of	f organization:  Corporation  Trust  Association Other:			
		es 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or	if total assets		
(Pa	rt II, col	lumn (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ		. \$	111,983
P	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (se	e the instru	ctions	
		Check if the organization used Schedule O to respond to any question in this			•
	1	Contributions, gifts, grants, and similar amounts received		1	75,000
	2	Program service revenue including government fees and contracts		2	0
	3	Membership dues and assessments		3	0
	4	Investment income		4	0
	5a	Gross amount from sale of assets other than inventory 5a	0		
	b	Less: cost or other basis and sales expenses	0		
	C	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)		5c	0
	6	Gaming and fundraising events:			
	a	Gross income from gaming (attach Schedule G if greater than			
e		\$15,000)	0		
Revenue	b	Gross income from fundraising events (not including \$ 0 of control			
ě		from fundraising events reported on line 1) (attach Schedule G if the			
_		sum of such gross income and contributions exceeds \$15,000)   6b	4,420		
	C	Less: direct expenses from gaming and fundraising events 6c	1,250		
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b ar			
		line 6c)		6d	3,170
	7a	Gross sales of inventory, less returns and allowances	32,563		5,115
	b	Less: cost of goods sold	14,065		
	C	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)		7c	18,498
	8	Other revenue (describe in Schedule O)		8	0
	9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8		9	96,668
_	10	Grants and similar amounts paid (list in Schedule O)		10	0
	11	Benefits paid to or for members		11	0
S	12	Salaries, other compensation, and employee benefits		12	0
Expenses	13	Professional fees and other payments to independent contractors		13	25,991
Бē	14	Occupancy, rent, utilities, and maintenance		14	354
Ж	15	Printing, publications, postage, and shipping		15	2,028
	16	Other expenses (describe in Schedule O)		16	0
	17	Total expenses. Add lines 10 through 16		17	28,373
	18	Excess or (deficit) for the year (subtract line 17 from line 9)		18	68,295
ě	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must			55,200
ASS		end-of-year figure reported on prior year's return)	_	19	104,217
Net Assets	20	Other changes in net assets or fund balances (explain in Schedule O)		20	5,760
ž	21			21	178,272
		, , , , , , , , , , , , , , , , , , ,			,-,-

Form 990-EZ (2022) Page **2** 

Pa	Balance Sheets (see the instructions t	,				
	Check if the organization used Schedule	O to respond to ar	<del>'</del>			
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			7,801		17,295
23	Land and buildings				23	0
24	Other assets (describe in Schedule O)			105,315	-	231,179
25	Total assets			113,116	-	248,474
26	Total liabilities (describe in Schedule O)			8,899	_	70,202
27 Par	Net assets or fund balances (line 27 of column  Statement of Program Service Accom	· ,		104,217	21	178,272
rai	Check if the organization used Schedule	•		•		Expenses
M/ha:	<u>`</u>	See Schedule O. Sta		Part III	(Red	quired for section
						(c)(3) and 501(c)(4)
as m	ribe the organization's program service accomplist leasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	anner, describe the ch program title.	e services provided	, the number of	othe	anizations; optional for
28	Lowcountry Gullah is a website based nonprofit that					
	Gullah Geechee people. Through articles, document	aries and a podcast,	Lowcountry Gullah e	ducates and		
	(Continued on Schedule O, Statement 3)					
	(Grants \$ 0) If this amount	includes foreign gra	nts, check here .	📙	28a	130,779
29						
	/O	to a book of the contract of			00-	
00	(Grants \$ ) If this amount	includes foreign gra	nts, cneck nere .	🗆	29a	1
30						
	/Create \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	includes foreign are	nto obook bovo		20-	
24	(Grants \$ ) If this amount				30a	
31	Other program services (describe in Schedule O) (Grants \$ 0) If this amount	includes foreign gra			31a	
32	Total program service expenses (add lines 28a t					
Par						
rai	Check if the organization used Schedule					
	Check if the organization asea contoation				$\dot{\top}$	· · · · <u> </u>
	(a) Name and title	<b>(b)</b> Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/ 1099-NEC) (if not paid, enter -0-)	(d) Health benefits, contributions to employ benefit plans, and deferred compensatio	(	Estimated amount of other compensation
Herb	ert Ford	2.00	0		0	0
Mem	ber					
Fred	Hamilton	2.00	0		0	0
Mem	ber					
Melv	in Campbell	2.00	0		0	0
Mem	ber					
Luar	a Graves Sellars	50.00	29,874		0	0
Four	ider Member					
					_	
					_	
		i	ı	1	1	

Other Information (Note the Schedule A and personal benefit contract statement requirements in the Part V instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V Yes No 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a 33 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the 34 35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business 35a If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . . . 35c 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . . . . . . . . . . . . . 36 Enter amount of political expenditures, direct or indirect, as described in the instructions 37a 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? 38a If "Yes," complete Schedule L. Part II, and enter the total amount involved . . . . Section 501(c)(7) organizations. Enter: 39 39a Gross receipts, included on line 9, for public use of club facilities . . . . . . . . . Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: \_\_\_; section 4955: ; section 4912: section 4911: Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b ✓ Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 0 Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 0 All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter List the states with which a copy of this return is filed: 41 The organization's books are in care of: Luana Graves Sellars Telephone no. 843-715-3506 21832 William Hilton Parkway, Hilton Head, SC 29925 ZIP + 429925 At any time during the calendar year, did the organization have an interest in or a signature or other authority over Yes No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). At any time during the calendar year, did the organization maintain an office outside the United States? 42c If "Yes," enter the name of the foreign country: Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here 43 and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . . 43 Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be 44a Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be 44b If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d **45a** Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . . 45a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of 45b

Page 3

Form 99	90-EZ (2	022)								Page 4
46		he organization engage, directly or ir							Yes	No
		ndidates for public office? If "Yes," o		, Part I				. 46	<b>;</b>	✓
Part		Section 501(c)(3) Organizations All section 501(c)(3) organization 50 and 51.  Check if the organization used Sch	s must answer que		·		nplete the	e tables	for lin	nes . 🗆
47		he organization engage in lobbying		section 501(h) elec	ction in eff	ect di	uring the	tax 📗	Yes	No
	-	year? If "Yes," complete Schedule C, Part II					_			
48		organization a school as described in		·				. 48	_	+
49a b		ne organization make any transfers to es," was the related organization a se		-				. 49 . 49	_	+-
50		plete this table for the organization's			 other than					_L nd kev
		oyees) who each received more than								
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS 1099-NEC)	contribu SC/ benefit p		employee nd deferred	(e) Estima	ated amo ompensa	
None										
f 51	Com	number of other employees paid over plete this table for the organization' ,000 of compensation from the organ	s five highest compe	ensated independe	ent contrac	_ ctors	who each	receive	d more	e thar
		Name and business address of each independ		(b) Type of	service		(c)	Compens	ation	
None				_						
						+				
				-						
						$\dashv$				
				-						
						+				
				1						
d	Total	number of other independent contra	ctors each receiving	over \$100,000 .						
52		the organization complete Schedu pleted Schedule A	lle A? <b>Note:</b> All se	ection 501(c)(3) o	rganization 	s mu	ıst attach	ı a . □ <b>Y</b> e	es 🗌	No
		of perjury, I declare that I have examined this rd complete. Declaration of preparer (other than						owledge a	nd belief	f, it is
Sign		Signature of officer Date								
Here		Luana Graves Sellars, Founder Type or print name and title								
D-:-'		Print/Type preparer's name	Preparer's signature		Date		ObsI.	. PTIN		
Paid	arar	, po proparor o mario					Check L	if		
Prep Use		Firm's name				Firm's	s EIN			
		Firm's address	_	-		Phone	e no.			
May th	าe IRS	discuss this return with the preparer	shown above? See i	instructions				. 🗌 Ye	es 🗌	No

# SCHEDULE O (Form 990)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

2022

Employer identification number

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for the latest information.

LOWCOUNTRY GULLAH	84-2343316
Form 990-EZ, Part I, Line 20 - Rollover amount	
Form 990-EZ, Part II, Line 24 - Intellectual Property - articles, documentaries	
Form 990-EZ, Part II, Line 26 - Production expenses	

Schedule O, Statement 1 LOWCOUNTRY GULLAH

Form: **Form 990-EZ (2022)** EIN: **84-2343316** 

Page: 1 Header Section

Reasonable Cause Explanations

Explanation

Extension approved

Schedule O, Statement 2 LOWCOUNTRY GULLAH

Form: **Form 990-EZ (2022)** EIN: **84-2343316** 

Page: 2 Part III

### Primary Exempt Purpose

Cultural resource that documents and informs individuals about Gullah Geechee traditions, history and culture.

**Primary Exempt Purpose** 

Schedule O, Statement 3 LOWCOUNTRY GULLAH

Form: **Form 990-EZ (2022)** EIN: **84-2343316** 

Page: 2 Part III, Line 28

### First Program Service Accomplishments Description

### Description

informs about the significant contributions that the people and culture have made to the founding of the United States.

# Form **990-EZ**

## **Short Form Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form, as it may be made public.

► Go to www.irs.gov/Form990EZ for instructions and the latest information.

A I	or the 2021 calendar year, or tax year beginning 01/01/2021 and ending				12/	12/31/2021			
B Check if applicable:		plicable:	C Name of organization		D Employer identification number				
Address cha		hange	LOWCOUNTRY GULLAH			84-2343316			
Name cha		inge	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number				
=	Initial retur		90 Gloucester Road 1204				843-715-3506		
=	Finai returi Amended	n/terminated	City or town, state or province, country, and ZIP or foreign postal code		F Group Exemption				
=		n pending	Hilton Head, SC 29928		Number ▶				
G /	Account	ing Method:	✓ Cash	н	Check I	▶ 🔲 i	f the organization is <b>not</b>		
							ach Schedule B		
J T	J Tax-exempt status (check only one) — ☐ 501(c)(3) ✓ 501(c) ( 4 ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 (Form 9								
K Form of organization: ✓ Corporation ☐ Trust ☐ Association ☐ Other									
LA	dd lines	s 5b, 6c, and	7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or r						
(Pa	rt II, colı	umn (B)) are \$	500,000 or more, file Form 990 instead of Form 990-EZ			<b>▶</b> \$	184,679		
Р	art I	Revenu	e, Expenses, and Changes in Net Assets or Fund Balanc	es (see the	instruc	ctions	for Part I)		
		Check if	the organization used Schedule O to respond to any question i	in this Part I			🔽		
	1	Contribution	ns, gifts, grants, and similar amounts received			1	179,935		
	2	Program se	ervice revenue including government fees and contracts		[	2	0		
	3	Membersh	ip dues and assessments		[	3	0		
	4	Investment	income		[	4	0		
	5a	Gross amo	unt from sale of assets other than inventory 5a		0				
an	b	Less: cost	or other basis and sales expenses		0				
	С	Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c 0							
	6	Gaming and fundraising events:							
	а	Gross income from gaming (attach Schedule G if greater than \$15,000)							
Revenue	b	Gross inco	me from fundraising events (not including \$ 0	of contributio	ns				
Be		from fundraising events reported on line 1) (attach Schedule G if the							
		sum of suc	h gross income and contributions exceeds \$15,000) 6b		4,744				
	С		t expenses from gaming and fundraising events 6c		0				
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subt							
		line 6c) .				6d	4,744		
	7a		s of inventory, less returns and allowances		0				
	b	Less: cost of goods sold			0				
	C	Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)				7c	0		
	8	Other revenue (describe in Schedule O)				8	0		
	9					9	184,679		
Expenses	10		similar amounts paid (list in Schedule O)			10 11	3,979		
	11		aid to or for members			12	0		
	12 13		alaries, other compensation, and employee benefits				17.700		
	14		Occupancy, rent, utilities, and maintenance				17,700		
	15	Printing, publications, postage, and shipping				14 15	0		
	16				ī	16	150		
	17	Other expenses (describe in Schedule O)				17	62,070		
	18		deficit) for the year (subtract line 17 from line 9)			18	83,899 100,780		
Net Assets	19		or fund balances at beginning of year (from line 27, column (A))			.5	100,780		
	"		r figure reported on prior year's return)			19	3,437		
¥,	20	-	ges in net assets or fund balances (explain in Schedule O)			20	0		
ž	21	Net assets	or fund balances at end of year. Combine lines 18 through 20		<u>.</u> ▶	21	104,217		
			<u>.                                      </u>						

Form 990-EZ (2021) Page 2 Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II . . . . . (A) Beginning of year (B) End of year 3,999 22 22 Cash, savings, and investments . . . . . . 7,801 0 23 23 0 Other assets (describe in Schedule O) . . \_ . . . . . 24 75,000 24 105,315 25 78,999 25 113,116 26 Total liabilities (describe in Schedule O) . . 75,562 26 8,899 Net assets or fund balances (line 27 of column (B) must agree with line 21) . . . 27 3.437 27 104,217 Part III Statement of Program Service Accomplishments (see the instructions for Part III) **Expenses** Check if the organization used Schedule O to respond to any question in this Part III (Required for section What is the organization's primary exempt purpose? See Schedule O, Statement 1 501(c)(3) and 501(c)(4) organizations; optional for Describe the organization's program service accomplishments for each of its three largest program services, others.) as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. Lowcountry Gullah raises funds through donations to protect historic Gullah land in Hilton Head and Bluffton SC from being sold at the annual Beaufort County Tax Sale of Delinquent Properties. Three local properties/families were protected from going to the sale. (Grants \$ 3,979) If this amount includes foreign grants, check here . . . . 28a 0 29 ) If this amount includes foreign grants, check here . 29a 30 ) If this amount includes foreign grants, check here 30a **31** Other program services (describe in Schedule O) . . . . . . . . . . . . (Grants \$ **0**) If this amount includes foreign grants, check here . . . 31a 32 0 List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV) Check if the organization used Schedule O to respond to any question in this Part IV . . . . . . . . (c) Reportable (d) Health benefits, (b) Average compensation contributions to employee (e) Estimated amount of (Forms W-2/1099-MISC/ (a) Name and title hours per week benefit plans, and other compensation devoted to position 1099-NEC) deferred compensation (if not paid, enter -0-) 2.00 0 0 0 **Herbert Ford** Member 0 Fred Hamilton 2.00 0 n Member Melvin Campbell 2.00 0 0 0 Member Jazmin Sellars 2.00 0 0 0 Member Luana Graves Sellars 40.00 0 0 0 Founder Member

Other Information (Note the Schedule A and personal benefit contract statement requirements in the Part V instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V Yes No 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a 33 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the 34 Did the organization have unrelated business gross income of \$1,000 or more during the year from business 35a 35a If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O 35b Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III . . . . . . 35c 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . . . . . . . . . . . . . 36 Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 37a 37b 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? 38a If "Yes," complete Schedule L. Part II, and enter the total amount involved . . . . 39 Section 501(c)(7) organizations. Enter: 39a Gross receipts, included on line 9, for public use of club facilities . . . . . . . . Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ► ; section 4955 ► Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I 40b ✓ Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 0 Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter List the states with which a copy of this return is filed ► sc 41 The organization's books are in care of ► Luana Graves Sellars Telephone no. ▶ 843-715-3506 Located at ▶ 90 Gloucester Road 1204, Hilton Head, SC 29928 ZIP + 4 ▶ At any time during the calendar year, did the organization have an interest in or a signature or other authority over Yes No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). At any time during the calendar year, did the organization maintain an office outside the United States? 42c If "Yes," enter the name of the foreign country ▶ Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here 43 and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . . 43 Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be 44a Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be 44b If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d **45a** Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . . 45a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of 45b

Page 3

Form 99	00-LZ (Z	J21)						۲	age -	
								Yes	No	
46		ne organization engage, directly or in								
		ndidates for public office? If "Yes," o		Part I			. 46		✓	
Part		Section 501(c)(3) Organizations		ations 47 40b an	d 50 and a		- 4-1-1 4	l:		
		All section 501(c)(3) organization	s must answer que	stions 47–49b an	a 52, and c	ompiete th	e tables t	or iin	es	
		50 and 51.	andula O ta kaanand	to any avection is	a thia Dort \/I					
		Check if the organization used Scl	neaule O to respond	to any question in	i this Part VI			· ·		
47	Did +	he organization engage in lobbying	activities or have a	section 501(b) aloo	tion in offoot	during the	tov	Yes	No	
71		If "Yes," complete Schedule C, Par			. 47					
48	-	organization a school as described in					. 47			
49a		ne organization make any transfers t								
b		•	•	•						
50		"Yes," was the related organization a section 527 organization?								
		oyees) who each received more than								
			(b) Average	(c) Reportable		h benefits,				
	(a)	Name and title of each employee	hours per week	compensation (Forms W-2/1099-MIS		s to employee , and deferred	(e) Estimate other con			
			devoted to position	1099-NEC)		ensation	Other Con	репза	1011	
None										
	<del>-</del>		<b>#</b> 4.00.000							
		number of other employees paid ovolete this table for the organization							ب م حالا	
51	\$100	,000 of compensation from the organ	s live highest compe nization. If there is no	ne. enter "None."	ni contractor	s who each	received	more	ırıaı	
		· · · · · · · · · · · · · · · · · · ·				Ī				
	(a)	Name and business address of each independ	lent contractor	(b) Type of s	ervice	(c	) Compensati	on		
None										
	T			#100 000						
d	Lotal	otal number of other independent contractors each receiving over \$100,000 ▶								
				ction 501(c)(3) or	ganizations i	nust attaci	na_		No	
52	Did 1	the organization complete Schedu Neted Schedule A					▶   Voc		10	
52	Did d	oleted Schedule A					► ∐ Yes		14 14	
<b>52</b> Under p	Did domposenalties		return, including accompan	ying schedules and state	ements, and to th				it is	
<b>52</b> Under p	Did domposenalties	oleted Schedule A	return, including accompan	ying schedules and state	ements, and to th				it is	
<b>52</b> Under p	Did domposenalties	oleted Schedule A	return, including accompan	ying schedules and state	ements, and to th	edge.			it is	
<b>52</b> Under p	Did domposenalties	of perjury, I declare that I have examined this is decomplete. Declaration of preparer (other than Signature of officer	return, including accompan	ying schedules and state	ements, and to the er has any knowl	edge.			it is	
52 Under ptrue, co	Did domposenalties	of perjury, I declare that I have examined this id complete. Declaration of preparer (other than	return, including accompan	ying schedules and state	ements, and to the er has any knowl	edge.			it is	
Under ptrue, co	Did domposenalties	oleted Schedule A	return, including accompan	ying schedules and state	ements, and to the er has any knowl	edge.			it is	
Under ptrue, co	Did tomponanties	of perjury, I declare that I have examined this is decomplete. Declaration of preparer (other than a signature of officer  Luana Graves Sellars, Founder  Type or print name and title	return, including accompan n officer) is based on all info	ying schedules and state	ements, and to the er has any knowl Da	edge.	nowledge and		it is	
Under ptrue, co	Did componenties prect, and	of perjury, I declare that I have examined this is decomplete. Declaration of preparer (other than a signature of officer  Luana Graves Sellars, Founder  Type or print name and title	return, including accompan n officer) is based on all info	ying schedules and state	ements, and to the er has any knowl  Date	edge.  tte  Check	nowledge and		it is	
Under ptrue, co	Did tomponanties	oleted Schedule A	return, including accompan n officer) is based on all info	ying schedules and state	prents, and to the rent has any knowl  Da  Date	te  Check self-emplo	nowledge and		it is	

### SCHEDULE O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

2021

OMB No. 1545-0047

► Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information.

Name of the organization **Employer identification number LOWCOUNTRY GULLAH** 84-2343316 Form 990-EZ, Part I, Line 10 - Paid Beaufort County Property Taxes on the behalf of Gullah families in jeopardy of losing their historic land Form 990-EZ, Part I, Line 16 - Advertising and Promotional support from the Town of Hilton Head Island ATAX dollars Form 990-EZ, Part II, Line 24 - Online store inventory \$5,315 Intellectual Property Asset \$100,000 Form 990-EZ, Part II, Line 26 - Online merchandise \$8455

Schedule O, Statement 1 LOWCOUNTRY GULLAH

Form: **Form 990-EZ (2021)** EIN: **84-2343316** 

Page: 2 Part III

### **Primary Exempt Purpose**

Cultural resource and information to document the Gullah culture and save historic Gullah land.

**Primary Exempt Purpose** 

Form <b>990-N</b>		Electronic Notice (e-Postcard)	OMB No. 1545-2085
Department of the Treasury Internal Revenue Service  for Tax-Exem		ot Organization not Required to File Form 990 or 990-EZ	2020
A For the 2020 Calendar year, or	Open to Public Inspection		
B Check if available  ☐ Terminated for Business  ✓ Gross receipts are normally \$50,0	000 or less	C Name of Organization: <u>LOWCOUNTRY GULLAH</u> 90 Gloucester Road 1204,  Hilton Head, SC, US, 29928	<b>D</b> Employee Identification Number <u>84-2343316</u>
E Website: www.lowcountrygullah.com		F Name of Principal Officer: <u>Luana Graves Sellars</u> 90 Gloucester Road 1204,	-

Privacy Act and Paperwork Reduction Act Notice: We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

Hilton Head, SC, US, 29928

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

Note: This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.



## **Board of Directors Meeting**

July 29, 2023

In Attendance: Fred Hamilton, Herbert Ford, Melvin Campbell, Luana Graves Sellars

Resolved: The application request of \$100,000 for the promotion and marketing

of Lowcountry Gullah through the website and social media presence.

Lowcountry Gullah's proposed ATAX application is approved as

submitted.

Voting In Favor: Unanimous

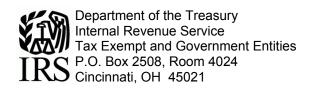
ana M. Graves Sellars Founding Member

July 29, 2023

**Herbert Ford** 

Member

July 29, 2023



Date: August 19, 2019
Person to Contact: Customer Services
Contact telephone number: 877-829-5500

Lowcountry Gullah 90 Gloucester Road 1204 Harbourmaster Hilton Head Island, South Carolina 29928

We received your Form 8976, *Notice of Intent to Operate Under 501(c)(4)*, you filed on August 13, 2019. This acknowledgement is not a determination by the IRS that you qualify as tax-exempt under Internal Revenue Code (Code) Section 501(a) as an organization described in Code Section 501(c)(4).

For important information about your responsibilities, including recordkeeping, reporting, and disclosure requirements, go to www.irs.gov/charities.

If you have questions, you can call Customer Services at 1-877-829-5500.