Town of Hilton Head Island

# BUILDING & DEVELOPMENT CITIZEN SELF SERVICE



# **USER MANUAL**





### Town of Hilton Head Island Building & Development Citizen Self Service (CSS) User Manual

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# **CSS Website Overview**

The Town of Hilton Head Island Customer Self Service (CSS) Website allows users to access a variety of information and, with a login, the ability to apply for permits and plans, request inspections on active permits, and upload documents to permits on your account.

In this manual, you will learn how to use the website both as an external user to access public information and how to apply for permits and access your ongoing work as an internal user with an active login. The external user search option will allow you access to permit and planning information to help keep you abreast of the changes and improvements to the Town of Hilton Head Island. With the internal permitting system, you have the ability to apply for permits online to expedite the process and save you the trip to Town Hall. Additionally through the internal system you can arrange for inspections, upload additional information to your active permits and track the progress of your permits and plans as they are processed by the Town of Hilton Head Island.

The Town of Hilton Head Website can be found at <u>http://css.hiltonheadislandsc.gov/</u>or by scanning the QR Code below.



# **Content Available Without Logging Into CSS**

There are several areas of interest available on the Town of Hilton Head CSS website that are accessible even without a login. Anyone has easy access via the website to search permits, view today's inspections, pay an invoice and view an interactive map of the island that shows active permits and plans.

### **Searching Permits**

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of white boxes like the ones shown below. We will be reviewing the "Search Public Records" function, so it is highlighted in yellow.



2. After clicking on the "Search Public Records" box, you will be presented with a search box where you can search by any number of keywords or addresses. If you would like to narrow down your search, you can use the pull down menu in the left to select the type of application you are searching for as shown below.



### **Content Available Without Logging Into CSS**

3. As you start to type in any box in the CSS Website, the program will start to offer suggestions to search. In the case below, a search is input for 1 Town Center Court (Town Hall).

Search All v	for	1 Town C	Exact Phrase 🗹	Q Search Reset	
			1 TOWN CENTER COURT		
			1 TOWN CENTER COURT		
			<b>1 TOWN CENTER COURT</b>		
			1 TOWN CENTER COURT		
			11 TOWN CENTER COURT		

4. After hitting the blue search button on the right, the system will then populate information related to that address.

Public Information			
Search All	for 1 TOWN CENTER COURT	Exact Phrase Q Search	Reset Export
Found 1,035 results			
Filter Results	Next   Top   Paging Options   Filter Options   Main Menu		
	Permit Number B1002791	Applied Date 11/23/2010	
All 1035	Type Building - Commercial - Renovation - Commercial	Issued Date 11/23/2010	
Permit 185	Project Name	Expiration Date 06/04/2011	
	Status Finalized	Finalized Date 12/06/2010	
Plan 299	Main Parcel R55001500003240000		
Inspection (191	Address 1 TOWN CENTER COURT		
	Description TOWN HALL/ RENOVATE 2 BATHS IN A BUILDING		
Code Case 54	Location 1 IOWN CENTER COURT		
Request 6	Previous Next   Top   Paging Options   Filter Options   Main Men	u	
indian O	Permit Number B0901934	Applied Date 08/19/2009	
Project 1	Type Building - Commercial - HVAC Chg Out < 2000 CFM	Issued Date 08/19/2009	
	Project Name	Expiration Date 02/15/2010	
	Status Finalized	Finalized Date 08/26/2009	
	Main Parcel R55001500003240000		
	Address 1 TOWN CENTER COURT		
	Description REPACE TWO 3 TON COMPLETE SYSTEMS IN A BU	JILDING	
	Location 1 TOWN CENTER COURT		

### **Content Available Without Logging Into CSS**

5. Areas with blue text are clickable to give you additional information. If you were interested in the HVAC Replacement at Town Hall from 2009, you could click on that blue permit number in the middle of the screen.

Permit Number: B09019	34					
Permit Details   Tab Elements	Main Menu					
Туре:	Building - Commercial - HVAC Chg Out < 2000 CFM	Status:	Finalized	Project Name:		^
IVR Number:	637451	Applied Date:	08/19/2009	Issue Date:	08/19/2009	
District:	NOT APPLICABLE	Assigned To:		Expire Date:	02/15/2010	
Square Feet:	0.00	Valuation:	\$0.00	Finalized Date:	08/26/2009	
Description:	REPACE TWO 3 TON COMPLE	ETE SYSTEMS IN A BUILD	ING			
Summary Locations	Fees Inspections A	Attachments Contacts	Sub-Records More Info			
Progress		Workflow		Available Actions		
	Completed Completed In Progress Not Started	al HVAC Change Out - Pass	ved : 08/26/2009	6		
Fees				No Act	ions	
\$0.00 View Details						

6. Again, in this new page, the blue fonts are generally the areas that are clickable to find additional information. The inspections tab will show you all of the inspections that were required for the project and the status of each inspection. The attachments tab will house items like application materials on the project. The contacts tab will show you which contractors were involved in the project.

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of options in the top black bar of the site. In this section, we will be reviewing the "Today's Inspections" area so the area to click on is highlighted in yellow.



2. Once you click on the "Today's Inspections", the inspections for the day will automatically populate on the next screen. If you wanted to see inspections for another day, you could change the date in the "Date" section by clicking on the calendar icon next to the box.

*Date 05/09	/2023		Exclude Co	ompleted	Export		Sort	Case Number	~
View Inspection	Case Number	Case Type	Inspection Type	Address	Primary Inspector	Estimated Start Time	Estimated End Time	Status	Order
012723-2023	BLDC- 000183- 2023	Permit	Com Firewall	36 SHELTER COVE LANE 171B Hilton Head SC 29928	Deluca, Howard	01:10 PM	01:10 PM	Pending	0
012641-2023	BLDC- 000183- 2023	Permit	Com Rough In Electrical	36 SHELTER COVE LANE 171B Hilton Head SC 29928	Deluca, Howard			Scheduled	0
012563-2023	BLDC- 000239- 2023	Permit	Com Hurricane Straps	81 ARROW ROAD Hilton Head SC 29928	Schulze, Michael			Passed	0
012564-2023	BLDC- 000239- 2023	Permit	Com Flashing Window(s)/Door(s)	81 ARROW ROAD Hilton Head SC 29928	Schulze, Michael			Passed	0
011704-2023	BLDC- 000432- 2023	Permit	Com Fire Stopping	50 SHELTER COVE LANE B Hilton Head SC 29928	Deluca, Howard			Passed	0

3. You can see on the main inspection screen information for each inspection including the type of inspection, address of inspection, town employee assigned to the inspection and, if the inspection has been completed already, whether it has passed or not. You can click on any blue font on the left side of the screen to find more information about each scheduled inspection including a link to the permit attached to the inspection.

### Pay an Invoice

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of white boxes like the ones shown below. To pay an invoice, you would click on the center bottom box.



2. Generally if you are submitting a permit or plan, a Town of Hilton Head employee will notify you when the invoice is available to be paid and provide you with an invoice number and amount due. Once you click on the "Pay Invoice" box on the CSS landing page, you will be taken to a screen that asks for you to search by invoice number. You will enter the 8 digit invoice number on that screen.

#### **Invoice Search**



3. Once the invoice loads, you can select the blue "Pay Now" button that will populate next to the invoice information and you will be direction to the Payment Options to process your payment.

If you are a contractor with a login to the Town of Hilton Head Island Customer Self Service (CSS) Portal, you will also see a list of the invoices that are attached to your account upon logging into the system. Details on finding that information can be found in the "My Work" section.

### **View Map of Current Permits and Plans**

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of options in the top black bar of the site. In this section, we will be reviewing the Map section so you will select "Map" in the top center.

Home	Apply 🗸	Today's Inspections	Мар	Report	Pay Invoices	Search <b>Q</b>
		A	$\sim$	1.54	VI N	ノトト

2. A map will populate of the island and you can use the search bar in the top left to select an address and then it will populate all records related to that address. Again, for example we can use Town Hall at 1 Town Center Court.



3. From there, you can again click on the blue font showing the case numbers on any of the records that populate to find additional information.

# **Register for the CSS Portal**

For most citizens, the public access available on the CSS Portal will suffice and you will not require a registered account. However, for contractors who are submitting permits, registering on the portal is extremely helpful to help organize work, request inspections and apply for permits and plans online to allow for expedited permitting.

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of white boxes like the ones shown below. To register for the portal, you would click on the bottom left box that says "Login or Register".



2. On the next page, you will select "Sign Up" on the bottom.



#### 3. You will fill in the information as requested as shown below and click "Next".



4. Once you proceed, it will notify you to check your e-mail for a code. The e-mail will come from Community Access Identity and will contain a code to confirm your contact information. The e-mails take around 5 to 30 minutes to show up in your inbox. Be sure to check your junk mail as the e-mails often get routed into that folder in error. The e-mail will look like the one shown below, and you will enter the 6-digit code on the CSS website as requested one time.



5. You will be directed to a page that will request additional information. Information with a red asterisk is required. Please note that

each registration is vetted by Town of Hilton Head staff and is linked to each businesses' licenses. For that reason, it is required that you list you company name, and, if you are not the registered agent or owner of the business, you will be required to fill out an authorization form that is completed by the registered agent or owner on record authorizing you to apply for permits on behalf of the company. The form can be found on our website at

https://www.hiltonheadislandsc.gov/forms/bldgdev/Homebuilders-GenContractorRegistration.pdf

6. Once your account has been vetted and authorized by the town, you will receive an e-mail notifying you that you can now log in to the Town of Hilton Head Island CSS Portal.

### Logging Into The CSS Portal

1. On the landing page of the Customer Self Service (CSS) Portal, you will see a series of white boxes like the ones shown below. To log into the portal, you would click on the bottom left box that says "Login or Register".



2. From there you will login with your email address and password. You can also link your account to your Google, Apple, Microsoft or Facebook account for one-click access. If your account is locked out, please note that Town of Hilton Head employees are not able to reset your account but the system will automatically unlock the account after 5 minutes.



3. If you need to reset your password, type your email address in the first login screen and select "next". On the following page under the password section, you will select "Forgot Password" and follow the prompts to reset your password.

Verify	
Forgot password?	
/erify with something else	

### **Menu Navigation Tabs**

After you have logged into your account, you will have access to additional features of the Customer Self Service portal. These features will help you to organize your current projects on Hilton Head Island by tracking progress, attaching materials and documents to active permits, requesting inspections and applying for additional permits or plans. Applying for permits online will allow for an expedited permitting process.

### Dashboard

The dashboard contains an overview of any current permits, plans, inspections and invoices.

1. On the top black bar of the home screen, select "Dashboard".



2. From the dashboard you can track all of your projects including permits, plans, inspections

and invoices all in one easy to view area.

Requested	ł	Scheduled	ł	Closed		Current O	\$0.00	
32		32		99+		Past Due 1	\$3,689.00	Add To
Stormwater	15	Fire Safety CO	5	Com Pour Slab	120	Total		
Com Fire Stop	3	Fire Alarm Ac	3	Com Rough in	119	1	\$3,689.00	Add To
Other	14	Other	24	Other	2269	1		

3. Any of the areas with blue font are clickable to inquire further on any of those areas.

1. You can get to the "Apply" section either by selecting "Apply" from the top black bar on the website or by selecting the top right box if you are on the home screen. If you use the "Apply" from the black bar, the options for permitting will populate on the left side of your screen as shown below and you will select one of the options or click "All" at the very bottom of either the permits or plans column if you do not see the permit type that you are searching for.



2. From the "Apply" screen you can select from a number of application types shown or use the search function to search a keyword such as "roof". If you are still unsure of the type of permit that you might need, please select the "Help Me Choose" in the top right corner of the screen.

Search for application names and key	rords			c
😤 All	년 Trending 🕹 N	∕ly History		PLANS
Show Categories				Show My Template
APPLICATION ONLINE SUBM	ISSION - PAY & PRINT HVAC Change	out Residential (Single	e Family)	Apply
Category Name: Application Online Submission Pay and Print	Description: Choose this permit type if you are Changing the job does not include duct work.	Out an HVAC unit(s) in a Si	ingle Family Residence and	
APPLICATION ONLINE SUBM	ISSION - PAY & PRINT - Residential H	ome Builder - Residen	tial Roofing Permit	Apply
Category Name: Application Online Submission Pay and Print	Description: Choose this permit if you are a Residential H Final Inspection is required.	ome Builder applying for a	Residential Roofing permit.	
Natural Resources				Apply
Category Name: Natural Resources	Description: Choose this plan case if you are applying for a	a Natural Resource Reque	st.	
				_
Utility Projects				Apply

3. If you use the "Help Me Choose" option, it will ask you a series of questions to eventually guide you to the permit type that you will need to complete. If the permit type you are searching for is not yet available to apply for online, the "Help Me Choose" option will guide you back to our Town of Hilton Head main website for the appropriate form that can be filled out and dropped off at Town Hall (1 Town Center Court) or emailed to our team at CDIC@hiltonheadislandsc.gov.

4. Once you have selected the permit type you are applying for, you can use the blue "Apply" button on the right to start the online application.

5. The portal will guide you through a series of questions. In some sections, the question is answered by clicking the plus (+) sign in the blue box like the one shown below for location.



6. We will use Town Hall as the address. As we type in "1 Town Center Court" there are suggestions that auto populate. Click on the address and then select the magnifying glass to the right to search for that address.

#### Address Information



7. Sometimes multiple options might populate in the search for a single address as it has in this case. You will want to select the address that matches the Parcel ID that you will be working on. Once you select the blue "add" button you will be able to see each parcel ID and you can remove any that are not correct.

Address	Action
1 TOWN CENTER CT, Hilton Head Island, SC 29928	Add
1 TOWN CENTER CT , Hilton Head Island, SC 29928	Add
TOWN CENTER CT, Hilton Head Island, SC 29928	Add
TOWN CENTER CT , Hilton Head Island, SC 29928	Add
11 TOWN CENTER CT , Hilton Head Island, SC 29928	Add

8. Once you have found the correct address and parcel, it will add it to the application as shown below and you can select "Next" on the bottom right.

1	2	3	0	5	6	7
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit
LOCATIONS						
Type: Location 1 TOWN CENTER CT, Hilton Head Island, SC 29928						
Main Address 🗹 Parcel Number						
R550 015 000 0324 0000 Main Parcel Remove						
Create Template					5	Save Draft Next

9. On the next screen, it will ask you to fill out a number of sections. Note that areas marked with a red asterisk are required. Based on the application type that you selected, the permit type has already been automatically filled in. You will need to enter a description of the work which generally start with an identifier such as the neighborhood, building name or address and is followed by a description of the work to be completed such as "1 Town Center Court- reroof with existing color and material". For the valuation section, be sure to include numbers only- no dollar signs or commas.

PERMIT DETAILS					
* Permit Type	APPLICATION ONLINE SUBMISSION	~			
Description	1 Town Center Court- reroof with existing color and material				
Square Feet					
• Valuation	10000				
Back Create	Template			Save Draft	Next

10. The following screen automatically added you as the applicant. You will also need to add the contractor by clicking on the plus (+) in the "Contractor" box.



11. Use the Search function to search for your company. If there are multiple options for your company name, please select the one with the company owner's name listed. Typically, the contact that was vetted by the town and is linked to the proper licenses is going to be input with all capital letters. If you select the incorrect contractor, it will not allow you to proceed and will result in an error with the messaging "Required certification(s) not found" when you attempt to click the "next" button.

Search Kabala		<u>२</u>				Sort Relevance ~
Favorite	First Name	Last Name	Address	Company	Email	Action
☆	Katie	Kabala	1 TOWN CENTER COURT Hilton Head SC 29928			Add
Results per pa	age 10 ♥ 1-2 of 2	<< < 1 > >>				

12. You will follow the same process to add the owner of the address that you are working on and then select "Next".



13. The following step will ask you a series of questions related to the permit. Again, the areas with red asterisks are required.

*Roof - Material	Roof - Material is required.
*Roof - Type of Fasteners	Roof - Type of Fasteners is required.
*Roof - Amt of Fastners per Shingle	Roof - Amt of Fastners per Shingle is required.
*Roof - Wind Uplift	Roof - Wind Uplift is required.
*Roof - Years of Guarantee	Roof - Years of Guarantee is required.
*Owner Name	Owner Name is required.
*Gen OCC	✓ Gen OCC is required.
*Code Used	Code Used is required.

(

14. At the following step you can add attachments if you would like. Plans, plats, subrosters, elevation certificates, etc are required for certain plans or permits and can be added at this step or at a later date. Please see Appendix A at the end of this document for more information on naming Attachments.

15. The next step will ask for your authorization and signature.

-	-	-	-	-	-	-
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit
SIGNATURE						
Acknowledgement: Applica my knowledge, information understand that such cond Hazard Zone be constructe of Hilton Head Island deem	ation is hereby made t n included in this appli itions shall apply to th ed in accordance with ns me subject to enfor	to perform work on the buccation is factual and comp ne subject property only. I floodplain provisions. I ur cement action and/or fine	uilding and accompanyin plete. I hereby agree to a acknowledge that the T nderstand that failure to 25.	ng features, and I am auth abide by all conditions of a iown Municipal Code requ abide by this approval, an	orized to submit this a any approvals granted irres that all construct ny conditions, and all	application. To the best of I by the Town and tion in a Special Flood codes adopted by the Town
PLEASE NOTE: SUBMITTIE THE SUBMIT BUTTON ON	NG THIS APPLICATIO	ON MAY TAKE SOME TIM	1E. WHEN YOU CLICK S	SUBMIT ON THE REVIEW	PAGE PLEASE BE P	ATIENT AND ONLY CLICK
* Please type your name as	consent to electronic	ally sign this application.				
Enable Type Signature						
Katie Kabala May, 09 2023						
X Dra	w Sigr	nature H	lere			
Clear						
Pack Croate Tem	unista					ave Draft Next
Greate Tem	ipiate				3	ave brant Next

16. The final page will show a summary of your submission for confirmation. If you scroll down you will also see an estimate of the fees. There is a submit button on the top right. It might take a few moments to process.

Submit Locations Location 1 TOWN CENTER CT. Hilton Head Island, SC 29928 Parcel Number R550 015 000 0324 0000 Basic Info APPLICATION ONLINE SUBMISSION - PAY & PRINT - Residential Home Builder -Type **Residential Roofing Permit** sdf Description Square Feet Valuation 10000 Applied Date 05/09/2023 Contacts Applicant Katie Kabala 1 TOWN CENTER COURT, Hilton Head, SC, United States, 29928 Owner TOWN OF HILTON HEAD

Please click submit ONLY ONCE.

17. Once you hit submit, for some application types there is an option to pay immediately and print the permit. For other application types, Town of Hilton Head staff is required to look over the application for completeness and review any plans attached. For those applications, Town of Hilton Head staff will contact you with any questions and/or when the invoice is available to pay and further instructions on obtaining the permit.

### **Create a Template**

Applying online can expedite the permitting process and there are ways to make the process even easier! With the Town of Hilton Head Customer Self Service Portal, you can create templates for any permit types that you frequently apply for. You can create several templates- perhaps one for deck permits, one for roof permits and one for window replacements.

1. Advance to the application section either by selecting "Apply" in the top black bar or from the home screen selecting the white "Apply" box in the top right corner.

2. From the application screen, select the type of application that you would like to make a template for. In this case we will select a Residential Roofing Permit.



### **Create a Template**

3. As the application loads, you will see "Create Template" just below the blue box that requests a location. Select that "Create Template" box.



4. A box will populate asking you to name your template. We will call this one simply "Residential Roofing".

Create Template	
*Please enter a template name	Template name is required.
Note: Attachments cannot be say	ved in a template
	Save Template Cancel

5. When you hit "Save Template" it will say "Save has been successful." And you will select "Ok" and the it will take you to the next screen to start working on the template. You will know that you are in the template creation screen because of two things: you will no longer see "Create template" under the location field" and it will also allow you to advance past required fields without creating an error message.

### **Create a Template**

6. The first screen that will populate is the location. You will likely not want to add anything to your template for this screen as the location will change from project o project so you will select "Next" to go to the next screen.

7. The second screen also has information that will be different for each permit so we will again select "Next" to go to the next screen.

8. The following screen asks for the contact information. We know in this section that you will always be the contractor so you will select the plus under the "Contractor" box to add your company as the contractor as shown below. The owner will be different for each project, so do not add anything there and hit "Next" in the bottom right.



### **Create A Template**

9. In the roof material screen, it is likely that you will use the same roof materials for many of your residential roofing projects so you can type in all of the information here that is the same for your projects.

*Roof - Material	Asphalt shingles	
*Roof - Type of Fasteners	Nails	
*Roof - Amt of Fastners per Shingle	6	
*Roof - Wind Uplift	150mph	
*Root - Years of Guarantee	50	
*Owner Name		
	Owner Name is required.	
*Gen OCC	Residential	~
*Code Used	2021 Intern. Res Code w/ SC modifications 1/2023	~
Are there recorded private convenants ar and or restrictions must be submitted wit	nd/or restrictions that are contrary to, conflict with, or prohibit the h this application?	proposed request? If so, a copy of the private convenants
	No	~
Please request your final inspection when	complete.	
Roof insulated Y N	Yes	~

11. Just like when applying for a permit, the final page shows you all your selections to confirm and then you can select "Save Changes" in the top right corner to create your template. It will again alert you that the save has been successful.

# **Using a Template**

1. Advance to the application section either by selecting "Apply" in the top black bar or from the home screen selecting the white "Apply" box in the top right corner.

2. On the right side of the screen, between the section that lists the application types and the section that shows all of the applications in detail, you will see in blue "Show My Templates" and you will select that.

Application Assistant				Help me choose
Search for application names and keyw	vords			٩
😤 All	년 Trending	Lo My History		
Show Categories				Show My Templates
APPLICATION ONLINE SUBM Category Name: Application Online Submission Pay and Print	IISSION - PAY & PRINT HV Description: Choose this permit type if you a the job does not include duct w	AC Change out Residential (Si are Changing Out an HVAC unit(s) in ork.	ingle Family) n a Single Family Residence and	Apply
APPLICATION ONLINE SUBM Category Name: Application Online Submission Pay and Print	IISSION - PAY & PRINT - Re Description: Choose this permit if you are a Final Inspection is required.	esidential Home Builder - Resi Residential Home Builder applying	idential Roofing Permit	Apply
Application Assistant				Help me choose
Search for application names and key	words			٩
<b>☆</b> All	🗠 Trending	Lo My History		<b>B</b> PLANS
> Show Categories				Show All
(Template: Residential Roofin - Residential Roofing Permit Category Name: Application Online Submission Pay and Print	g) APPLICATION ONLINE Description: Choose this permit if you are a Final Inspection is required.	SUBMISSION - PAY & PRINT a Residential Home Builder applyin	- Residential Home Builder g for a Residential Roofing permit.	Apply

3. It will show you the templates that you have created and you can select "Apply".

4. You will continue through the application process as usual and add the unique information for the specific permit like the address, project details, value of the project, etc. The information that you put into the template will automatically populate such as the roofing materials details and the addition of the contractor.

# **My Work**

After you have logged into the Town of Hilton Head Island Customer Self Service (CSS) Portal, you will have access to the "My Work" section which will help you to organize your ongoing projects in the Town of Hilton Head Island.

1. In the top black bar of the website, you will select "My Work" which will populate a list of all your current invoices, permits, plans, existing inspections and inspections that are available to be requested on each project.



2. The landing page for "My Work" will take you to the "My Invoices" tab. You can select "unpaid" in the display section to find all invoices that are due. Click on the blue invoice number that you would like to pay. Follow the prompts to complete the transaction.

3. You can select any of the tabs at the top to toggle between work types. If you selected "My Permits" it will show you all of your current projects. Please note that as you toggle between tabs, the date range might default to "120 days" so it will likely not show the majority of your currently active permits, if any, so you may need to change that date.

My Work									
MY INVOICES	MY PERMITS	MY PLANS	MY EXISTING INSPECTION	S REQUEST INS	PECTIONS				
Search									Export to Excel
Display All	~	Records Updated	V In Last 120 Days	•					
Permit Number	Projec	t T	Address	Permit Type	т	Status	т	State	

4. Select the arrow next to the "Last 120 Days" to change it to "Specified Range".

My Work							
MY INVOICES	MY PERMITS	MY PLANS	MY EXISTING INSPECTIONS	REQUEST INSPECTIONS			
Search							Export to Excel
Display All	~ Re	cords Updated	✓ In Last 120 Days ✓				
Permit Number	Project	Ŧ	Addre Last 1 Year Addre Last 120 Days Specified Range	Permit Type 🔻	Status 🔻	State	

5. Use the calendar icon next to the start date to change the date to a date far enough back to capture all your current projects. Then select the magnifying glass icon to search

MY INVOICES	MY PERMITS	MYF	PLANS	MYEX	ISTING IN	SPECTIONS	REQUEST INSP	PECTION
Search								
Display All	~	Records	Updated	- In	Specifie	ed Range 🗸		
Start Date 9/3/2019	<b>•</b>	End Date	5/10/2023		ē	Q		
Permit Number	Project	t	T	Addres	is	<b>T</b>	Permit Type	T

6. Not only will the screen now show you all your current projects, it will also tell you if there are any inspections that didn't pass that would require your attention in the far right "state" column. Just like most other screens within the CSS portal, areas where you see blue font are clickable to find out more information so you can use this section to click on the permit number to find out more information about that specific permit including further details about the inspections that require your attention.

My Work											
MY INVO	ICES	MY PERMITS	MY PLANS	M	EXIST	TING IN	ISPECTI	ONS	REQUEST INSPECTIONS		
Search											Export to Excel
Display A	JI	~	Records Updat	ed 🗸	In	Specifie	d Range	~			
Start Date	9/3/2019	Ē	End Date 5/10/	2023		ē	۹				
Permit Num	ber	Project	t	▼ Ac	Idress			۲	Permit Type T	Status <b>T</b>	State
BLDR-00	-2022						COUR	тн	Building - Residential - New Residence	Issued	Active
BLDR-00-	-2021					6	BOULE	/AR	Building - Residential - New Residence	Issued	Active, Attention (Inspection N Passed)
BLDR-000	2022					6	BOULE	/AR	Building - Residential - New Residence	Issued	Active, Attention (Inspection N Passed)
BLDR-00	-2021						LANE H	ilto	Building - Residential - New Residence	Issued	Active, Attention (Inspection N Passed)
BLDR-00	-2021					1	LANE H	ilto	Building - Residential - New Residence	Issued	Active, Attention (Inspection N Passed)
BLDR-00	-2021						LANE	Hilt	Building - Residential - New Residence	Issued	Active, Attention (Inspection N Passed)

7. The "My Plans" tab is similar to the "My Permits" tab and will show a list of your current "Plans" that have been submitted to the town such as subdivision requests, street name requests, etc.

8. On the inspections tab, you can use the drop down to select a number of inspections that you might be interested in- those scheduled in the future, those requested but not yet scheduled and those that have been completed.

My Work															
MY INVOICES	MY PERMITS	MY P	LANS	MYE	XISTING IN	ISPECT	TIONS	REQ	UEST INSPECTIO	NS					
Search Display Schedul	ed 🗸												D E	xport t	o Excel
Inspecti All Request Schedul	ed nspection Type	٣	Address	Ŧ	Status	Ŧ	State	۲	Case Number	۲	Requested	۲	Scheduled	٣	Comp

9. On the request inspections tab, you will see all your inspections that are available to schedule. You can use the top box on the left immediately beside "Case number" to schedule ALL of the inspections listed or you can use the individual boxes immediately beside each individual line to schedule inspections individually. Once you have selected the inspections that you would like to schedule, select the "Request Inspection" button on the top.

My	Work								
N	IY INVOICES	MY PERM	TS MY PLANS	MY EXISTING INSPE	ECTIONS	REQUEST INSPECTIONS			
Sea	arch								Export to Excel
	Case Numbe	r T	Address	Ŧ	Туре		Ŧ	Inspection Type	Ŧ
	BLDR-00	-2022	C	OURT Hilton Head, SC 2	Building - R	esidential - New Residence		Stucco Flashing & Mesh	
	BLDR-000	:-2022	c	OURT Hilton Head, SC 2	Building - R	esidential - New Residence		Shower Pan	
	BLDR-00	-2022	с	OURT Hilton Head, SC 2	Building - R	esidential - New Residence		Permanent Service	
	BLDR-000	-2022	C	OURT Hilton Head, SC 2	Building - R	esidential - New Residence		Electrical Final	
	BLDR-000	-2022	:0	OURT Hilton Head, SC 2	Building - R	esidential - New Residence		HVAC Final	

10. It will ask you on the following screen to select a date for each inspection. Please note that the first option available to select will be the following day and all requests are due by midnight. There will be an area to input important information for the inspector such as door codes or contact information for notification requests.

### My Work

10. Once you have requested inspections, Town of Hilton Head Island staff will check to ensure that all required previous inspections and all required documents are complete prior to scheduling the inspection. Inspections are scheduled the day after the request is made so be sure to get all requests in the system prior to midnight.

		Dasl	hboard	Home	Apply 🕶	My Work	Today's Inspections	Мар	Report	Pay Invoice	s Search <b>Q</b>	
My	Work									Inclu	le Contractor Na	me <sub>l</sub> Records
Ν	IY INVOICES M	IY PERMIT	S	MY PLANS	5 MY	EXISTING INSP	ECTIONS REQU	JEST INSP	PECTIONS	_		
Sea	arch											Export to Excel
Re	equest Inspection											
	Case Number	Ŧ	Address	5		т	Туре			▼ Inspect	on Type	т
	B1201979			DF	RIVE		SINGLE FAMILY REM	IOVATIO	N	Final In	spection	
	BLDR-				ROAD Hil	ton Head, SC	SINGLE FAMILY REM	OITAVO	N	Block-N	lo Survey/Rebar	
	BLDR-(				: ROAD Hil	ton Head, SC	SINGLE FAMILY REM	IOVATIO	N	Plumbir	ng Final	
	BLDR				ROAD Hil	ton Head, SC	SINGLE FAMILY REM	OVATIO	N	Final In	spection	
	BLDR-		1		ROAD Hil	ton Head, SC	SINGLE FAMILY REM	IOVATIO	N	Rough	n Plumbing	
	BLDR-				E ROAD Hil	ton Head, SC	SINGLE FAMILY REP	OVATIO	N	Rough i	n Electrical	
	BLDR-C				ROAD Hil	ton Head, SC	SINGLE FAMILY REM		N	Rough	n HVAC	
	DI DD				TROADU	ter line of the		OVATIO		Daught	- Frankan	

### **Submitting Documents**

There are several types of documents that can be submitted to a permit or plan including plats, as-built drawings, landscaping plans, sub-rosters, owner affidavits, and more. It is important that these documents are uploaded with the correct name and material type as listed in Appendix A. You can add the documents when applying for the permit or plan as one of the steps or you can add them at a later date.

1. Make sure they have the permit number on the top right corner of the document that you are uploading. It can be hand written on the document or typed. If you do not know the permit number, you can refer to your "My Permits" section of your "My Work". You can search that section by address or any key words to find the permit number.

2. Under the "My Work" section, you can click on any blue font depicting a Permit or Plan Number to open the document. Click on the permit or plan that you will be attaching a document to.

MY INVOICES	MY PERMITS	MY	PLANS	MY EX	ISTING INSPECTIONS	REQUEST INSPECTIONS			
Search									🗹 Expo
Display All	~	Records	Updated	~ In	Last 120 Days 🗸 🗸				
Permit Number	Proje	ct	Ŧ	Addre	ss 🔻	Permit Type T	Status	٣	State
BLDR-00: i-2023					(WAY HIL	Building - Residential - Swimming Pool	Issued		Active, Recent
BLDR-00: -2023					ſ Hilton Head,	Building - Residential - Swimming Pool/Spa Renovation	Issued		Active, Recent
BLDR-00: -2023					. DRIVE Hilt	Building - Residential - Swimming Pool/Spa Renovation	Issued		Active, Recent
						Duilding . Decidential .			

3. Once the permit is opened, you will want to click on the "Attachments" tab.

Summary	Locations	Fees	Inspections	Attachments	Contacts	Sub-Records	Holds	More Info
	Progress			w	orkflow			Available Acti
24%			S Issue P	ermit - Passed	<b>=</b>	Request Inspection		
	<b>1</b> .	Completed	Assess	Fees - Passed : 04/	13/2023			Equipotential Bonding

### **Submitting Documents**

4. This will not only show you the attachments that are already a part of the application (top white box) but also in the blue box, you can select the plus sign to add additional documents.



5. When you click the plus sign, it will open up the files available on your computer to add. Be sure that you are using Appendix A for the proper file naming. (Note: To change the name of a file, you can right click on the document and toggle down to "Rename" and then type in the new name) Double click on the document you would like to add.

6. If you added the incorrect document accidentally, you can remove the document by clicking the blue "Remove" at the bottom of the document you just added.

7. Once you have the correct document added, click the blue "Submit" button on the bottom right corner of the screen to save the document to the file.

8. Please note that if the document you are submitting is a required document for the application in order to proceed (one example is a sub-roster that is required to be submitted prior to the final inspection), you are responsible for alerting the CDIC team of the upload via email at CDIC@hiltonheadislandsc.gov.

# Holds

There are several reasons that a hold might be placed on a permit or plan. Holds could be automatically placed on a parcel due to zoning regulations on that specific parcel. The most common hold is placed on a vendor due to licenses expiring. If there is a hold on your account that you would like to inquire more about, please contact the CDIC department at CDIC@hiltonheadislandsc.gov.

1. You can see if there is a hold on a permit or account when you are in the permit. Refer to the sections above on how to access each permit. You will see the hold both at the very top of the screen and also in the tabs towards the bottom you will see a red exclamation point next to the holds tab.

A hold	currently exis	ts on this permi	t.						
Permit Details	Tab Elements	Main Menu							
	Type:	Building - Mu Renovation - Commercial	lti Family -	Sta	atus: Issued	1		Project Name:	^
Summary	Locations	Fees	Inspections ()	Attachments	Contacts	Sub-Records	Holds	More Info	
	Progress			Wor	kflow			Available Actions	

#### 2. Click on the Hold Tab to find more information about the hold.

Summary	Locations	Fees	Inspections	Attachments	Contacts	Sub-Records	Holds 9	More Info		
Existing Holds Existing Holds	Next Tab Pe	ermit Details	Main Menu						Sort	Description 🗸
Name		Descriptio	n		(	Comments		Hold Date		Status
Soft Hold Pe	ermit	Soft Hold			A F F S	APPLICATION W. 3/28/23. ADDITI PAPERWORK, MO PLANS RECEIVED SENT FOR PLAN 4/11/23.	AS SUBMITTE ONAL DDIFICATION O ON 4/11/202 REVIEW ON	D ON 04/12/2023 IS 23.		Inactive
State Licens	e Hold	State Licer	nse Hold		E	Expiration: 06/30 Expiration: 02/14	Certification /2023; State B /2023	02/16/2023 ond		Active

# Holds

3. In the case above, you can see that there are two holds. One is noted as "Inactive" so the conditions that warranted the hold have been satisfied as the additional paperwork required was submitted. The second hold is active and is preventing the permit from going further as the bond for the contractor has expired. If you find a hold on your account due to licensing, please contact CDIC@hiltonheadislandsc.gov with the updated license expiration date, bond information or other required materials. Confirmation can be via a copy of the certificate or license or a screenshot of the information updated on the South Carolina LLR licensing website.

# Appendix A

Please use the chart below to name your documents that are uploaded to your permit.

Attachment Attachment Prefix	